

## Want to learn more?

We'd welcome the chance to work with you to ensure a bright future for the Hospital. Please visit [www.southamptonhospital.org/support/ways-to-give](http://www.southamptonhospital.org/support/ways-to-give). Or, even better, give us a call at 631-726-8700 ext. 2.



# Welcome



The Jean Rimmel FitzSimmons Society was established to honor and recognize the thoughtful friends who have included Southampton Hospital in their estate plans. It is a distinguished and generous group of people, and you are warmly invited to join them.

**Have you already made a gift?** Please tell us about it. We can include you in our annual list of Jean Rimmel FitzSimmons Society members or keep it quiet if you want to stay anonymous. Either way, knowing about your plans will help us better prepare for the future.



**SOUTHAMPTON  
HOSPITAL**

## Interested?

Your planned gift will help us continue to provide compassionate, high-quality, patient-centered healthcare to the Eastern Long Island community.

Learn more at [www.southamptonhospital.org/support/ways-to-give](http://www.southamptonhospital.org/support/ways-to-give)

Or better yet, give us a call! We'd love the chance to help you plan your legacy. Call 631-726-8700 ext. 2.

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gifts  
anyone  
can make

# Make a gift that lasts. (It's easier than you think.)

For more than a century Southampton Hospital has been caring for residents of and visitors to the East End of Long Island. Over the years we have grown and improved as a result of the kindness and generosity of people like you. Thank you so much.

Your annual support is important and appreciated. Planned gifts are another way to support your Hospital and these gifts benefit you and Southampton Hospital.

- Give a gift that costs you nothing during your lifetime.
- Make a gift that pays you income for life.
- Donate your house, take a tax deduction and continue to live in it rent-free.
- Give life insurance you no longer need.
- Donate appreciated stocks, bonds or mutual fund shares and realize larger tax savings than when you donate cash.
- Preserve your estate for your heirs and leave a legacy to Southampton Hospital at the same time.

Here are a few of the most popular types of planned gift options available for you to leave a legacy with Southampton Hospital.

## Bequest

A bequest is a gift made through your will or living trust. It costs you nothing during your lifetime, and you can update or change it anytime. If you already have a will or living trust, you can amend it with a simple codicil to include a bequest to Southampton Hospital.

## Beneficiary Designation

If you've ever set up a retirement plan, insurance policy, bank or brokerage account, chances are you completed a beneficiary designation form to specify who will inherit those accounts and who gets what percent. What many people don't realize is that you can also name a charity like us as a beneficiary. It's a very simple form and an easy way to be generous to Southampton Hospital.

## Charitable Gift Annuity (CGA)

With a CGA, you transfer cash or securities to Southampton Hospital, and in exchange you get a fixed income payment for life. This gift entitles you to an immediate charitable income tax deduction, and at the end of its term, the balance of the CGA comes to us. No wonder this is one of the most popular of all planned gifts—you give and get all at once!

## Charitable Remainder Trust

Here's another gift to us that pays you back. You transfer assets into a trust, and the trust pays a fixed or variable income to you and other beneficiaries you designate. Payments can be for life, or a term of up to 20 years. When the trust terminates, the remaining assets go to Southampton Hospital.

## Charitable Lead Trust

This one's basically a Charitable Remainder Trust in reverse. The trust pays income to Southampton Hospital for a set term. After the term, the trust assets are passed back to you and/or other beneficiaries you designate.

## Gifts of Real Estate

When you deed property to Southampton Hospital, you receive an income tax charitable deduction for the value of the contribution. Plus, you can elect to make an outright donation, or use the value to fund one of the gifts above that pay you income.

## Retained Life Estate

With this gift, you transfer the deed to your property to Southampton Hospital and retain the right to use or live in the property for your lifetime. You agree to cover expenses and maintenance of the property, and you receive an immediate tax deduction based on your life expectancy and the property's current value.

